UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In Re:)
PATRIOT COAL CORPORATION, et. al.) Case No. 12-51502-659) Judge Kathy A. Surratt-States) Chapter 11
Debtors.))
PATRIOT COAL CORPORATION, HERITAGE COAL COMPANY, LLC,	Adversary No. 13-4067-659 PUBLISHED
Plaintiffs,)))
-V-))
PEABODY HOLDING COMPANY, LLC, and PEABODY ENERGY CORPORATION,)))
Defendants.))

<u>ORDER</u>

The matters before the Court are the Complaint filed by Debtors Patriot Coal Corporation, et al., Notice and Plaintiffs' Motion for Summary Judgment, Defendants' Motion to Dismiss, Defendants' Opposition to Plaintiffs' Motion for Summary Judgment and Plaintiffs' Opposition to Defendants' Motion to Dismiss. For the reason set forth in this Court's Findings of Fact and Conclusions of Law entered separately,

IT IS ORDERED THAT Plaintiffs' Motion for Summary Judgment on Count I - Declaratory Judgment (Declaration of Rights Under the NBCWA Liabilities Assumption Agreement) is **DENIED**; and

IT IS FURTHER ORDERED THAT summary judgment is GRANTED sua sponte as to Defendants and judgment on the Complaint is entered in favor of Defendants and against Plaintiffs; and the relief requested in Plaintiffs' Complaint is **DENIED** in that Plaintiffs' request that this Court declare that Peabody Holding's obligations with respect to the healthcare benefits owed to the

Assumed Retirees will not be affected by modification of the benefits of retirees of Heritage or Eastern Associated under Section 1114 is **DENIED**; and

IT IS FURTHER ORDERED THAT Defendants' Motion to Dismiss is **DENIED AS MOOT**; and this is the final judgment and order of the Bankruptcy Court in this case.

KATHY A. SURRATT-STATES
Chief United States Bankruptcy Judge

DATED: May 29, 2013 St. Louis, Missouri

Copies to:

Office of the United States Trustee Thomas F. Eagleton U.S. Courthouse 111 South 10th Street, Suite 6.353 St. Louis, MO 63102

Peabody Holding Company, LLC Peabody Plaza 701 Market St. St. Louis, MO 63101-1826

Brad B. Erens Jones Day 77 West Wacker Chicago, IL 60601

David G. Heiman North Point 901 Lakeside Avenue Cleveland, OH 44114-1190

Peabody Energy Corporation Peabody Plaza 701 Market St. St. Louis, MO 63101-1826 Carl E. Black North Point 901 Lakeside Avenue Cleveland, OH 44114-1190

Steven N. Cousins Armstrong, Teasdale et al. One Metropolitan Sq. 211 N. Broadway, Ste. 2600 St. Louis, MO 63102-2740

Robert W. Hamilton Jones Day 325 John H. McConnell Blvd. Columbus, OH 43215

John M. Newman, Jr. Jones Day 901 Lakeside Avenue Cleveland, OH 44114

Jonathan D Martin Davis Polk & Wardwell LLP 450 Lexington Avenue New York, NY 10017

Case 13-04067 Doc 40 Filed 05/29/13 Entered 05/29/13 14:10:42 Main Document Pg 3 of 3

Patriot Coal Corporation 12312 Olive Boulevard Suite 400 St. Louis, MO 63141

Elliot Moskowitz Davis Polk & Wardwell LLP 450 Lexington Avenue New York, NY 10017 Heritage Coal Company LLC 12312 Olive Boulevard, Suite 436 Saint Louis, MO 63141